

There is Investing. There is Trading. We Trade The Investment

Invest with Confidence: Join Samarth Wealth Management for Global Access

Investment Objective

To provide income generation mixed with capital appreciation through investments in equities, bonds, commodities, currencies and crypto (via ETFs). This objective is to be achieved via our investments in developed, emerging and frontier markets.

Why Choose Samarth Wealth Management?



Open for

Indian Residents
NRI / OCI
Foreign Nationals.



Strategic Location

Benefit from
global market
access and regulatory
advantages.



Experienced Team

Our experts bring decades
of financial market
experience to manage your
investments effectively.



Innovative Strategies

We employ advanced
investment
techniques to maximize
your returns.



Commitment to Compliance

Your trust is our priority,
with top-tier regulatory
adherence and
transparency.

Our Investment Style and Philosophy

Our Guiding Principles

- 1 Focus on consistent and reliable returns
- 2 Seek long term outperformance by taking advantage of short term market irrationality
- 3 Exploiting alpha generating inefficiencies in market
- 4 Being contrarian when risk-reward is compelling
- 5 Focus on Patient Investing: Finding the next out performers from under performers

Investment Style: Strong Focus on Compounders

Unique mix of Long and short term

- A unique mix of fundamental long equities
- Short-term plays (event based/ corporate action/hedging etc.)

Proprietary Models

- Use financial and qualitative analysis tools along with market scuttlebutt to evaluate the quality of a business and its promoters

Diversification or Concentration?

- We prefer concentrated bets over too diversified portfolios
- When we force rank companies within a sector, we tend to not pick more than 2-3 companies in a sector

Sectors we invest in ?

- Sector agnostic Healthy mix of compounding stories and opportunistic bets

Fund Scheme – Birds Eye View

Minimum Investment	\$100,000
Minimum Top up	\$50000 and in multiples thereof
Subscription	Monthly, last day of each month
Redemption	Monthly, subject to at least 15 calendar day notice
Redemption Free / Exit Load	2 % on AUM up to 1 year from investment date
Management Fee	1.5% per annum charged Monthly on daily Average AUM
Performance fee	15%
Operating Expenses	On actuals, CAP at 0.5% PA on AUM
Hurdle rate	7%
Fund Name	ANANTAM INTERNATIONAL SPC FUND – 36 SP
Investment Manager	Dovetail Investment Management
Auditors	KPMG
Administrator	Ohm Dovetail Global Services (IFSC) Private Limited

- Any accredited investor can invest in the fund with a minimum investment of USD 100,000.
- Indian resident investors may also invest under the RBI's Liberalised Remittance Scheme (LRS) (subject to 20% TCS deduction).

Benchmark Construction

Benchmark is a blend of 60:40 combination of MSCI World stock index and Bloomberg global bond Index as a benchmark.